

SURVEY OF INCOME AND PROGRAM PARTICIPATION,
2004 PANEL WAVE 3 ASSETS EXTRACT TOPICAL MODULE FILE DATA DICTIONARY

DATA SIZE BEGIN

D SSUID 12 1

T SU: Sample Unit Identifier

Sample Unit identifier This identifier is created by scrambling together the PSU, Segment, Serial, Serial Suffix of the original sample address. It may be used in matching sample units from different waves.

U All persons

V 000000000000:999999999999 .Scrambled Id

D EPPPNUM 4 13

T PE: Person number

Person number. This field differentiates persons within the sample unit. Person number is unique within the sample unit.

U All persons

V 0101:1199 .Person Number

D ESMI 2 17

T SM: Stocks or funds owned in own name

SMI02 Besides the stocks or mutual fund shares held jointly with ...'s spouse, did ... hold any other stocks or mutual fund shares in ...'s own name as of last day of reference period?

U All persons age 15+ who reported owning stocks and/or mutual fund shares. [TAGE ge 15 and (EAST3A = 1 or EAST3B=1)]

V 2 .No

V 1 .Yes

V -1 .Not in Universe

D ASMI 1 19

T SM: Allocation flag for ESMI.

SMI02 Allocation flag for whether or not respondent owned stocks or funds in own name as of the last day of the reference period.

V 3 .Logical imputation (derivation)

V 2 .Cold deck imputation

V 1 .Statistical imputation (hot deck)

V 0 .Not imputed

D ESMIV 9 20

T SM: Value of stocks/funds in own name

SMI03 As of the last day of reference period, what was the market value of the mutual funds and/or stocks held in ...'s own name? (Exclude stock in own corporation if value of that corporation was already obtained.)

U All persons age 15+ who own stocks and/or mutual funds in own name. [ESMI= 1 and (EAST3A=1 or EAST3B=1)]

V 0 .None or not in universe

V1:999999999 .Amount in dollars

D ASMIV 1 29

T SM: Allocation flag for ESMIV

SMI03 Allocation flag for market value of stocks and mutual funds owned in own name as of last day of the reference period.

V 3 .Logical imputation (derivation)

V 2 .Cold deck imputation

V 1 .Statistical imputation (hot deck)

V 0 .Not imputed

D ESMIMA 2 30

T SM: Debt on stocks/funds in own name

SMI05 Did... have a debt or margin account held against these stocks or mutual funds as of the last day of the reference period?

U All persons age 15+ who had a market value for stocks and mutual funds owned in own name greater than zero. (ESMIV .GT. 0 or ESMI=1)

V 2 .No

V 1 .Yes

V -1 .Not in Universe

D ASMIMA 1 32

T SM: Allocation flag for ESMIMA

SMI05 Allocation flag for whether or not there was any debt or margin account held against stocks and mutual funds that were owned in own name.

V 3 .Logical imputation (derivation)

V 2 .Cold deck imputation

V 1 .Statistical imputation (hot deck)

V 0 .Not imputed

D ESMIMAV 8 33

T SM: Debt on stocks/funds in own name

SMI06 As of the last day of the reference period, what was the amount of the debt or margin account?

U All persons age 15+ who had a debt or margin account on their stocks and mutual funds owned in own name. (ESMIMA=1 or ESMI=1)

V 0 .None or not in universe

V 1:999999999 .Amount in dollars

D ASMIMAV 1 41

T SM: Allocation flag for ESMIMAV

SMI06 Allocation flag for the amount of the debt or margin account on the respondent's stocks and mutual funds owned in own name.

V	3	.Logical imputation (derivation)
V	2	.Cold deck imputation
V	1	.Statistical imputation (hot deck)
V	0	.Not imputed

D FILLER	3	42
T Filler		